

05.10.2017

M1 Kliniken AG successfully completes capital increase.

M1 Kliniken AG (ISIN: DE000A0STSQ8, WKN: A0STSQ) has successfully completed the capital increase in accordance with the resolutions passed yesterday and today. The capital increase was oversubscribed several times.

The Company increased its share capital by € 1,500,000.00 to € 16,500,000.00 by issuing a total of 1,500,000 no-par value bearer shares in exchange for cash contributions, to the exclusion of shareholders' statutory subscription rights, making partial use of authorized capital 2015. The new shares are entitled to dividends as of January 1, 2017.

The capital increase was carried out to the maximum possible extent. The placement price determined by the Company's Management Board with the approval of the Supervisory Board was € 11.00 per share. Due to the high demand, the new shares were sold to institutional investors as part of an accelerated private placement process. Subject to registration of the capital increase in the commercial register, M1 Kliniken AG will receive gross proceeds of approximately € 16,500,000.00 from the capital increase.

The new shares are to be included in the open market trading of the Frankfurt Stock Exchange (Basic Standard) without a prospectus. Delivery and settlement of the new shares is expected to take place on 11 October 2017.

The capital increase was accompanied by B. Metzler seel. Sohn & Co. KGaA.

M1 Kliniken AG intends to use the proceeds from the capital increase to finance further growth investments and, in particular, to finance the construction of additional M1 Med-Beauty locations.

M1 Kliniken AG
The Board of Directors

Important information:

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This document does not constitute an offer to sell or a solicitation of an offer to purchase any securities.

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In the member states of the European Economic Area that have implemented the Prospectus Directive, this document is addressed exclusively to "qualified investors" within the meaning of the Prospectus Directive 2003/71/EC (including all amendments, in particular to Directive 2010/73/EC) together with all relevant implementing measures in the relevant member states.

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