

04.10.2017

M1 Kliniken AG decides to carry out a cash capital increase using the authorized capital with exclusion of subscription rights in the amount of up to 10% of the share capital to finance further growth investments.

The Management Board of M1 Kliniken AG (ISIN: DE000A0STSQ8, WKN: A0STSQ) today resolved to increase the company's share capital by up to 10% against cash contributions on the basis of the authorization granted by the Annual General Meeting on July 2, 2015 with the approval of the Supervisory Board and partially utilizing the authorized capital 2015.

The share capital of the company is to be increased by the partial utilization of the authorized capital 2015 of currently € 15,000,000.00 by issuing up to 1,500,000 bearer shares to a total of up to € 16,500,000.00. The new shares are to be eligible for dividends as of January 1, 2017 and are to be offered to institutional investors by means of a placement procedure in accordance with the exemption provisions for private placements without a prospectus and included in the existing listing of the company's shares. The placement price will not be significantly lower than the market price.

The final placement volume and the placement price will be determined by the Management Board, with the approval of the Supervisory Board, after the placement procedure has been completed and announced in a separate ad hoc announcement.

M1 Kliniken AG intends to use the proceeds from the capital increase to finance further growth investments and, in particular, to finance the opening of additional M1 Med-Beauty locations.

M1 Kliniken AG
The Board of Directors

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registration, are sold or offered for sale only on the basis of a derogation. The shares of M1 Kliniken AG are not and will not be sold in accordance with the regulations of the U. S. Securities Act of 1933, as amended, and will not be offered or sold in the United States of America.

In the member states of the European Economic Area that have implemented the Prospectus Directive, this document is addressed exclusively to "qualified investors" within the meaning of the Prospectus Directive 2003/71/EC (including all amendments, in particular to Directive 2010/73/EC) together with all relevant implementing measures in the relevant member states.

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