

## **M1 Kliniken AG successfully completes capital increase.**

M1 Kliniken AG (ISIN: DE000A0STSQ8, WKN: A0STSQ) has successfully completed the capital increase in accordance with the resolutions passed on September 10, 2018 and today.

The Company increased its share capital by € 1,000,000.00 to € 17,500,000.00 by issuing a total of 1,000,000 no-par value bearer shares in exchange for cash contributions, to the exclusion of shareholders' statutory subscription rights, making partial use of authorized capital 2018. The new shares are entitled to dividends as of January 1, 2018.

The placement price determined by the Company's Management Board with the approval of the Supervisory Board was € 15.30 per share. Due to the high demand, the new shares were sold to institutional investors as part of an accelerated private placement process. Subject to registration of the capital increase in the commercial register, M1 Kliniken AG will receive gross proceeds of approximately € 15,300,000.00 million from the capital increase.

The new shares are to be included in the open market trading of the Frankfurt Stock Exchange (Basic Standard) without a prospectus. Delivery and settlement of the new shares is expected to take place on September 17, 2018.

The capital increase was accompanied by B. Metzler seel. Sohn & Co. KGaA.

M1 Kliniken AG intends to use the proceeds from the capital increase to finance further growth investments and, in particular, to finance the construction of additional M1 Med-Beauty locations.

M1 Kliniken AG  
The Board of Directors

### **About M1 Kliniken AG**

M1 Kliniken AG is the leading private provider of health care services in the field of beauty medicine in Germany. In the field of aesthetic and surgical treatments, the Group offers products and services of the highest quality standards. Under the brand names "M1 Med Beauty" and "M1 Dental", a network of currently 20 ambulatory specialist centers for beauty treatments and a surgical clinic is operated. With six operating theatres and 35 beds, the M1 Schlossklinik Berlin is one of the largest and most modern facilities of its kind in Europe. The Group also markets high-quality products to doctors, pharmacies and wholesalers.

### **Important information:**

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